

Quincy Cass Associates, Inc.

Privacy Policy

Respect for our clients' privacy has long been highly valued at Quincy Cass. It is not only what our clients expect, it is also the right way to conduct our business. A key feature of the Gramm-Leach-Bliley Act of 1999 requires each member of the financial services industry to communicate by July 1, 2001 its privacy policy concerning the handling of your personal information.

Quincy Cass Associates, Inc. collects nonpublic personal information about you from the following sources: (1) information we receive from you on applications or other forms; (2) information about your transactions with us or others; and (3) information we receive from a consumer reporting agency.

We do not disclose any nonpublic personal information about you to anyone, except as permitted by law.

Should you decide to close your account(s) or become an inactive customer, we will adhere to the privacy policies and practices as described in this notice.

Quincy Cass Associates, Inc. restricts access to your personal and account information to those employees who need to know that information in order to provide products or services to you. Quincy Cass Associates, Inc. also maintains physical, electronic, and procedural safeguards to guard your nonpublic personal information.