

## Investment Strategies

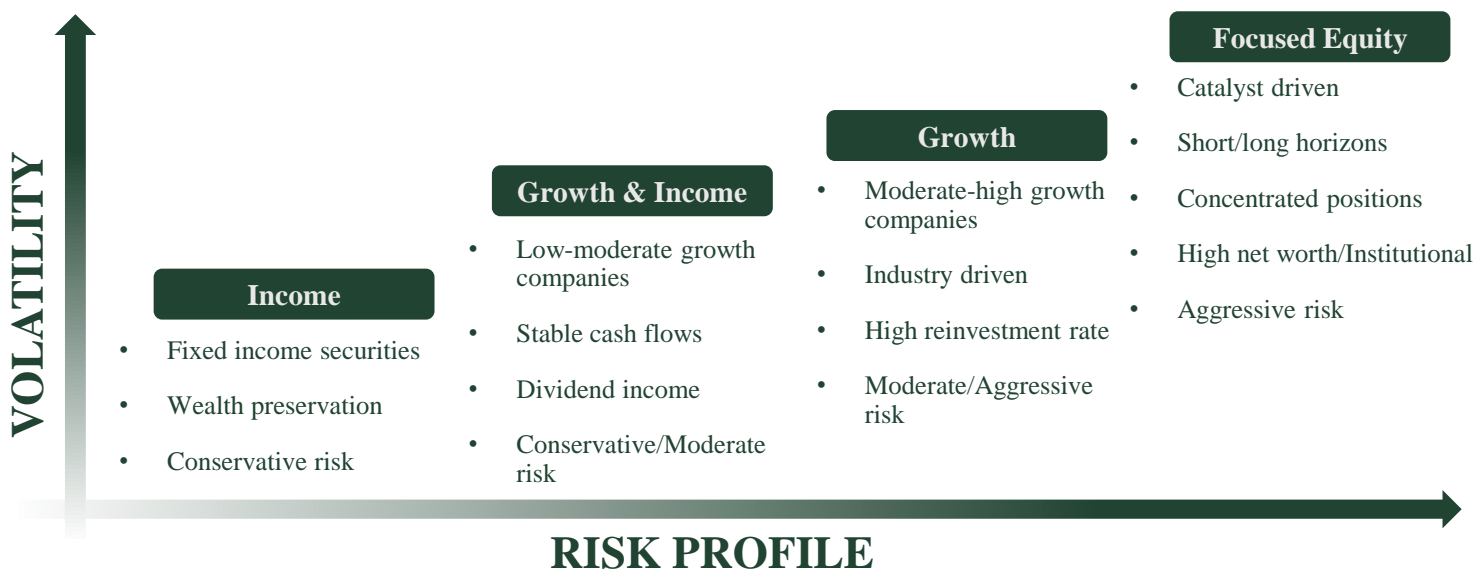
Quincy Cass has four primary investment strategies:

**Income Generation** - The **Quincy Cass Income Generation Strategy** follows an actively managed investment approach and generally appeals to conservative to moderately conservative investors who wish only an income stream from their portfolio. This strategy generally contains various types of fixed-income securities, including but not limited to government treasury securities, government agency securities, municipal and corporate bonds as well as preferred securities.

**Growth & Income** - The **Quincy Cass Growth & Income Strategy** follows an actively managed investment approach and serves a dual purpose, the potential for long-term capital appreciation as well as the potential for income in the form of dividends. Particular focus is placed on seeking to identify well-positioned companies that have a strong track record of paying dividends and that are leaders in their respective industries exhibiting sustainable competitive advantages. The emphasis on stable but slower-growing, higher-yielding companies may mean that the strategy's total return may not be as strong in a significant bull market.

**Growth** - The **Quincy Cass Growth Strategy** follows an actively managed investment approach that is designed to provide long-term capital appreciation through investing in a portfolio of companies with above average growth prospects. The strategy typically seeks to identify companies with leading competitive positions, durable business models and a strong management team with a history of achieving, or the potential to achieve above-average growth.

**Focused Equity** - The **Quincy Cass Focused Equity Strategy** is designed for accredited investors, as defined in Rule 501(a) of the Securities Act of 1933. It follows an actively managed investment approach that is designed to provide the potential for long-term capital appreciation through investing in a portfolio of companies with high growth prospects. The strategy focuses on identifying approximately ten to fifteen companies with leading competitive positions, durable business models and a strong management team with the potential to achieve, or continue to achieve, high growth. Individual position weights vary within the portfolio based on our assessment of risk and reward. This strategy may exhibit high volatility, significant turnover without consideration of tax consequences, and is designed for investors with an aggressive risk profile coupled with a long-term investment horizon. The minimum initial investment for this strategy is \$1,000,000.



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*Please contact us for a copy of our QCA Capital Management Form CRS and ADV Part 2 Brochure for additional information about our services and fees.*