

# PERSONAL PROFILE



## Mark C. Minichiello Chief Executive Officer

As CEO at Quincy Cass, Mark's responsibilities include:

- ◆ Overall strategy and management of the firm's daily operations
- ◆ Portfolio Management
- ◆ Management of client relationships

Mark began his relationship with Quincy Cass Associates in 2004, serving as its Chief Investment officer from 2010 thru 2022. Prior to joining Quincy Cass Associates, Mark acted as a sub-advisor to the Hatteras Alternative Mutual Funds and was a member of the investment committee of The Occasio Fund.

Before moving to Los Angeles in 2004, Mark lived in Chicago (1991-2004) first working as a broker in the global commodity markets, then becoming a founding principal of Spin-Off Advisors in 1998, an institutional equity research firm simultaneously earning his MBA from the University of Chicago (2000) with concentrations in Finance, Accounting and Strategic Management.

Between 1998 and 2009, he was a co-producer of two monthly advisory research reports. *Spin-Off Research* focused on opportunities in corporate break-ups and spin-offs. From 2004 until 2009, he co-produced *The Distressed and Turnaround Situation Report*, featuring information on reorganizations and distressed securities.

His professional registrations include FINRA Series #4 Options Principal, Series #7 General Securities Representative, Series #24 General Securities Principal, Series #63 Uniform Securities Agent State Law Examination, Series #63 Uniform Securities Agent State Law Examination, Series 65 Registered Investment Advisor, and Series 79 Investment Banking Representative.

Prior to moving to Chicago to start his career in the financial industry he grew up in Boston, Massachusetts and earned his BA from Northeastern University in 1990.

### **Personal Interests:**

Mark is an avid runner, and a USAT&F & RRCA Certified Coach. He was the Head Coach of the Los Angeles Road Runners, the Official Training Program of the Los Angeles Marathon from 2017-2021, and has completed over 25 marathons on four continents with a goal to complete a marathon on every continent.

He supports numerous charitable causes including animal rights as well as children's advocacy. On the weekends in his spare time, you can find Mark training for a Marathon with his wife Maria or walking their dog and enjoying a fine cigar.

