

Quincy Cass Associates, Inc.

Our role in your financial solution

Let Quincy Cass Associates, Inc. become part of your financial solution as we act as an integral member of your team by focusing on our core competence of investment management.



Accounting Services

- CPA
- Tax Advice
- Tax Preparation
- Business Management
- Monthly Services

Legal Services

- Estate Planning
- Trust Formation
- Legal Advice

Investment Management

- Fiduciary Relationship
- Goals & Objectives
- Investment Strategy
- Asset Allocation
- Risk Management
- Retirement Services
- Bank Lending
- Brokerage Services

QCA Capital Management, Inc. is a SEC-registered Investment Adviser, and a wholly owned subsidiary of Quincy Cass Associates, Inc., a registered broker/dealer, and member of FINRA (www.finra.org) and SIPC (www.sipc.org). National Financial Services, LLC (NFS), a Fidelity Investments company, provides clearing services for Quincy Cass Associates client accounts. SIPC provides protection of up to \$500,000, including a maximum of \$250,000 for cash balances. NFS also has arranged for additional coverage above these limits. Neither coverage guarantees the future value of any security. Past performance is no guarantee of future results.